



maiTour: **Finding customers via manual customer search**

Manuel Customer Search

Starting a customer search



11 Planning Period: Jan 24, 2023 - Jan 24, 2023

Customer Selection

Customers (10) Activities (0)

Search

Customer	Priority	Days overdue	ABC Classification	Last Visit	Contact	Note	Phone
<input type="checkbox"/> Gastronomie Al Volo Braunschweiger Straße 38465 Brome	100		A-ACCOUNT				>
<input type="checkbox"/> Gastronomie China-Town Rosengarten 23730 Neustadt in Holstein	100		A-ACCOUNT				>
<input type="checkbox"/> Gastronomie Krämer Graf-Otto-Straße 37154 Northeim	100		A-ACCOUNT				>
<input type="checkbox"/> Getränkemarkt Albrecht Hüttenstraße 33184 Altenbeken	100		A-ACCOUNT				>
<input type="checkbox"/> Getränkemarkt Altmann Hauptstraße 26131 Oldenburg	100		A-ACCOUNT				>

More
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I. Click *Customer Search*

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Choosing search parameters



The screenshot shows a dialog box titled "Add Customers" with the following fields and annotations:

- Account ABC Classification:** A dropdown menu with "A-Account" and "B-Account" selected. A green circle with the number "2" is next to the dropdown.
- Industry:** A dropdown menu with a vertical ellipsis icon below it.
- Priority:** A text input field containing the value "0". A green circle with the number "3" is next to the field.
- Range Search distance (km):** A text input field with a location pin icon to its right. A green circle with the number "4" is next to the field.
- Maximum number of hits:** A dropdown menu with "equal" selected and an empty text input field to its right.
- Buttons:** "Cancel" and "Search" buttons at the bottom. A green circle with the number "5" is next to the "Search" button.

- II. Choose your customer related search parameters
 - III. Choose your search settings (*Priority, Range, Number of results*)
 - IV. *Optional: Choose a location so search around*
 - V. *Press Search*
- i** Customer search parameters are individual to your organization

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Selecting customers from the search results



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11 Planning Period: Feb 13, 2023 - Feb 13, 2023

Account (12)

Account	Prio
<input type="checkbox"/> Gastronomie Piccola Ulzburger Straße 22846 Norderstedt	91
<input type="checkbox"/> Getränkmarkt Pesch Am Hülberg 28205 Bremen	91
<input type="checkbox"/> Kiosk Schön Am Hülberg 28205 Bremen	91
<input type="checkbox"/> Gastronomie Delphi Elmstraße 30657 Hannover	90
<input type="checkbox"/> Gastronomie Poseidon 25355 Barmstedt	90
<input type="checkbox"/> Getränkmarkt Altmann Hauptstraße 26131 Oldenburg	90
<input type="checkbox"/> Getränkmarkt Kohn Brite Straße 23552 Lüneburg	90
<input type="checkbox"/> Kantine Hamann Leester Straße 28844 Weyhe	90
<input type="checkbox"/> Kantine Reiter Bargheider Straße 22143 Hamburg	90
<input type="checkbox"/> Getränkmarkt Steinbrück Rahlstedter Bahnhofstraße 22143 Hamburg	89
<input type="checkbox"/> Kiosk Weiss Wittstocker Straße 25436 Uetersen	89
<input type="checkbox"/> Kiosk Krieger Eckernförder Straße 24116 Kiel	88

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VI. Select customers either in the table or directly on the map by clicking on their pin

VII. Press Accept to bring the selected customers into the workbasket